

DEUTSCHE BANK AG.

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 December 2018

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	44,101	Deposits	30,111,895
Interbank and money market items, net	1,800,160	Interbank and money market items, net	3,414,759
Claims on securities	-	Liabilities payable on demand	853,014
Derivatives assets	13,504,853	Liabilities to deliver securities	-
Investments - net	30,087,295	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 17,800,000)		Derivatives liabilities	11,350,531
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	25,035,386	Bank's liabilities under acceptances	-
Accrued interest receivables	48,343	Other liabilities	1,815,893
Customers' liabilities under acceptances	-	Total Liabilities	47,546,092
Properties foreclosed, net	-		
Premises and equipment, net	18,930	Head office and other branches of the same juristic person's equity	
Other assets, net	865,115	Funds to be maintained as assets under the Act	17,800,000
		Accounts with head office and other branches of the same juristic person, net	5,811,958
		Other reserves	-
		Retained earnings	246,133
		Total Head office and other branches of the same juristic person's equity	23,858,091
Total Assets	71,404,183	Total Liabilities and Head office and other branches of the same juristic person's equity	71,404,183

Thousand Baht

Non-Performing Loan ^{1/} (net) as of 31 December 2018 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2018 (Quarterly)	320,910
Actual provisioning for loan loss, as of 31 December 2018 (Quarterly)	335,406
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	17,749,085
(Capital adequacy ratio = 22.34 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	17,749,085
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 22.34 percents)	
Changes in assets and liabilities this quarter as of 31 December 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	23,679,602
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	13,277
Letters of credit	783,045
Other contingencies	22,883,280

^{1/} Non-Performing Loans (gross) as of 31 December 2018 (Quarterly) 53,162
(0.20 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.db.com/thailand/>

Date of disclosure 31 October 2018

Information as of 30 June 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented

(Mr. Chitboon Tangdenchai)

Head of Finance

Deutsche Bank
Aktiengesellschaft
Bangkok Branch

(Mr. Suranit Sorasuchart)

Country Chief Operating Officer / Branch Manager