

Summary Statement of Assets and Liabilities  
(Not audited/reviewed by Certified Public Accountant)

As of 31 December 2015

| Assets  | Thousand Baht     | Liabilities  | Thousand Baht     |
|---|-------------------|--|-------------------|
| Cash  | 43,173            | Deposits   | 25,378,919        |
| Interbank and money market items, net           | 14,611,681        | Interbank and money market items, net  | 5,469,783         |
| Claims on securities                            | -                 | Liabilities payable on demand  | 1,911,932         |
| Derivatives assets                              | 29,397,479        | Liabilities to deliver securities  | 494,183           |
| Investments - net                               | 29,628,715        | Financial liabilities designated at fair value through profit or loss                            | -                 |
| (with obligations Thousand Baht 17,800,000)     |                   | Derivatives liabilities  | 32,945,636        |
| Investments in subsidiaries and associates, net | -                 | Debts issued and Borrowings  | 441,125           |
| Loans to customers, net                         | 22,202,606        | Bank's liabilities under acceptances   | -                 |
| Accrued interest receivables                    | 33,137            | Other Liabilities  | 1,723,056         |
| Customers' liabilities under acceptances        | -                 | <b>Total Liabilities</b>   | <b>68,364,634</b> |
| Properties foreclosed, net                      | -                 | <b>Head Office and Other Branches of the Same Juristic Person's Equity</b>                       |                   |
| Premises and equipment, net                     | 116,539           | Funds to be maintained as assets under the Act   | 17,800,000        |
| Other assets, net                               | 1,325,007         | Accounts with head office and other branches of the same juristic person, net                    | 10,830,511        |
|   |                   | Other reserves   | -                 |
|   |                   | Retained earnings  | 363,192           |
|   |                   | <b>Total Head Office and Other Branches of the Same Juristic Person's Equity</b>                 | <b>28,993,703</b> |
| <b>Total Assets</b>                             | <b>97,358,337</b> | <b>Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity</b> | <b>97,358,337</b> |

Thousand Baht

Non-Performing Loans <sup>11</sup> (net) as of 31 December 2015 (Quarterly)

(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 December 2015 (Quarterly)

353,355

Actual provisioning for loan loss, as of 31 December 2015 (Quarterly)

353,355

Loans to related parties

-

Loans to related asset management companies

-

Loans to related parties due to debt restructuring

-

Regulatory Capital

17,800,000

(Capital adequacy ratio = 18.28 percents)

Regulatory Capital after deducting capital add-on arising from Single Lending Limit

17,557,175

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 18.03 percents)

Changes in assets and liabilities this quarter as of 31 December 2015 due to fine from violating

-

the Financial Institution Business Act B.E.2551, Section .....

Contingent liabilities

28,030,469

Avals to bills and guarantees of loans

-

Liabilities under unmatured import bills

44,820

Letters of credit

1,263,746

Other contingencies

26,721,903

<sup>11</sup> Non-performing Loans (gross) as of 31 December 2015 (Quarterly)

116,422

( 0.32 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure for Commercial Bank

(Under the Notification of the Bank of Thailand Re . Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure <http://www.db.com/thailand/>

Date of disclosure 28 October 2015

Information as of 30 June 2015

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented

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