

## Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 December 2013

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	33,589	Deposits	33,738,049
Interbank and money market items, net	27,048,378	Interbank and money market items, net	7,923,278
Claims on securities	-	Liabilities payable on demand	2,362,852
Derivatives assets	35,273,464	Liabilities to deliver securities	86,073
Investments - net	28,620,842	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 17,600,000)		Derivatives liabilities	33,783,878
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	654,154
Loans to customers, net	15,759,285	Bank's liabilities under acceptances	-
Accrued interest receivables	16,613	Other Liabilities	1,086,006
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>79,634,290</b>
Properties foreclosed, net	-	<b>Head Office and Other Branches of the Same Juristic Person's Equity</b>	
Premises and equipment, net	177,510	Funds to be maintained as assets under the Act	17,800,000
Other assets, net	1,331,021	Accounts with head office and other branches of the same juristic person, net	10,221,385
		Other reserves	-
		Retained earnings	605,027
		<b>Total Head Office and Other Branches of the Same Juristic Person's Equity</b>	<b>28,626,412</b>
<b>Total Assets</b>	<b>108,260,702</b>	<b>Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity</b>	<b>108,260,702</b>

Thousand Baht

Non-Performing Loans <sup>1)</sup> (net) as of 31 December 2013 (Quarterly)

(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 December 2013 (Quarterly)

285,765

Actual provisioning for loan loss, as of 31 December 2013 (Quarterly)

285,765

Loans to related parties

-

Loans to related asset management companies

-

Loans to related parties due to debt restructuring

-

Regulatory Capital

17,800,000

(Capital adequacy ratio = 15.29 percents)

Changes in assets and liabilities this quarter as of 31 December 2013 due to fine from violating

-

the Financial Institution Business Act B.E.2551, Section .....

Contingent liabilities

45,550,344

Avals to bills and guarantees of loans

-

Liabilities under unmatured import bills

7,358,922

Letters of credit

6,650,791

Other contingencies

31,540,631

<sup>1)</sup> Non-performing Loans (gross) as of 31 December 2013 (Quarterly)

111,052

( 0.26 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure for Commercial Bank

(Under the Notification of the Bank of Thailand Re : Public Disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure

<http://www.db.com/thailand/>

Date of disclosure

24 October 2013

Information as of

30 June 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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Aktiengesellschaft  
Bangkok Branch

(Mr. Chitboon Tangdenchai)

Head of Finance

**Deutsche Bank**  
Aktiengesellschaft  
Bangkok Branch

(Mr. Frank Krings)

Chief Country Officer Thailand / General Manager Deutsche Bank