

Pursuant to article 227 of the Law 6/2023, of March 17, on Securities Markets and Investment Services, Deutsche Bank, Sociedad Anónima Española Unipersonal (the “**Issuer**”) hereby notifies to the *Comisión Nacional del Mercado de Valores*, for its disclosure to the market, of the following

OTHER RELEVANT INFORMATION

On the date hereof, the “*Internationalization Covered Bonds (European Covered Bond (Premium))*” issuance, which characteristics are set out in the other relevant information communication of the Issuer dated 10 March 2025 (registration number 33414), has been settled.

Moreover, in accordance with Article 39.2 of Royal Decree 716/2009, of 24 April, it is hereby informed that Deutsche Bank, Sociedad Anónima Española Unipersonal is expected to acquire today all the internationalization covered bonds (*cédulas de internacionalización*) corresponding to the abovementioned issuance with temporary ISIN XS3019358541 (Common Code 301935854), which have been fully underwritten by Deutsche Bank AG, and which are expected to be listed in the Spanish Fixed Income market, Mercado de Renta Fija, AIAF.

In Madrid, on 24 March 2025.

DEUTSCHE BANK, SOCIEDAD ANÓNIMA ESPAÑOLA UNIPERSONAL