

Annexure - B

Compliant Data to be displayed by Portfolio Managers:

Format for investor complaints data:

A. Data for the Month ending – October 2026

Sr. No.	Received from	Pending at the end of last month	Received	Resolved*	Total Pending#	Pending complaints > 3 months	Average Resolution Time ^ (in days)
1	Directly from Investors	NIL	NIL	NIL	NIL	NIL	NA
2	SEBI (SCORES)	NIL	NIL	NIL	NIL	NIL	NA
3	Other Sources (if any)	NIL	NIL	NIL	NIL	NIL	NA
	Grand Total	NIL	NIL	NIL	NIL	NIL	NA

B. Trend of Monthly disposal of Complaints

Sr. No	Month	Carried forward from previous month	Received	Resolved*	Pending#
1	June, 2022	NIL	NIL	NIL	NIL
2	July, 2022	NIL	NIL	NIL	NIL
3	Aug, 2022	NIL	NIL	NIL	NIL
4	Sept, 2022	NIL	NIL	NIL	NIL
5	Oct, 2022	NIL	NIL	NIL	NIL
6	Nov, 2022	NIL	1	1	NIL
7	Dec, 2022	NIL	NIL	NIL	NIL
8	Jan, 2023	NIL	NIL	NIL	NIL
9	Feb, 2023	NIL	NIL	NIL	NIL
10	Mar, 2023	NIL	NIL	NIL	NIL
11	Apr, 2023	NIL	NIL	NIL	NIL
12	May, 2023	NIL	NIL	NIL	NIL
13	June, 2023	NIL	NIL	NIL	NIL
14	July, 2023	NIL	NIL	NIL	NIL
15	Aug, 2023	NIL	NIL	NIL	NIL
16	Sept, 2023	NIL	NIL	NIL	NIL
17	Oct, 2023	NIL	NIL	NIL	NIL
18	Nov, 2023	NIL	NIL	NIL	NIL
19	Dec, 2023	NIL	NIL	NIL	NIL
20	Jan, 2024	NIL	NIL	NIL	NIL
21	Feb, 2024	NIL	NIL	NIL	NIL
22	Mar, 2024	NIL	NIL	NIL	NIL
23	Apr, 2024	NIL	NIL	NIL	NIL
24	May, 2024	NIL	NIL	NIL	NIL
25	June, 2024	NIL	NIL	NIL	NIL
26	July,2024	NIL	NIL	NIL	NIL
27	Aug,2024	NIL	NIL	NIL	NIL
28	Sept,2024	NIL	NIL	NIL	NIL
29	Oct,2024	NIL	NIL	NIL	NIL
30	Nov,2024	NIL	NIL	NIL	NIL
31	Dec,2024	NIL	NIL	NIL	NIL
32	Jan ,2025	NIL	NIL	NIL	NIL
33	Feb ,2025	NIL	NIL	NIL	NIL
34	Mar,2025	NIL	NIL	NIL	NIL
35	Apr,2025	NIL	NIL	NIL	NIL
36	May,2025	NIL	NIL	NIL	NIL
37	June, 2025	NIL	NIL	NIL	NIL
38	July, 2025	NIL	NIL	NIL	NIL
39	Aug, 2025	NIL	NIL	NIL	NIL
40	Sept, 2025	NIL	NIL	NIL	NIL
41	Oct, 2025	NIL	NIL	NIL	NIL
42	Nov, 2025	NIL	NIL	NIL	NIL
43	Dec, 2025	NIL	NIL	NIL	NIL
44	Jan,2026	NIL	NIL	NIL	NIL
45	Feb,2026	NIL	NIL	NIL	NIL

46	Mar,2026	NIL	NIL	NIL	NIL
47	Apr,2026	NIL	NIL	NIL	NIL
48	May, 2026	NIL	NIL	NIL	NIL
49	June, 2026	NIL	1	1	NIL
50	July, 2026	NIL	NIL	NIL	NIL
51	August, 2026	NIL	NIL	NIL	NIL
52	September, 2026	NIL	NIL	NIL	NIL
53	October, 2026	NIL	NIL	NIL	NIL
	Grand Total	**NIL**	**2**	**2**	**NIL**

* Inclusive of complaints of previous months resolved in the current month.

#Inclusive of complaints pending as on the last day of the month.

Trend of annual disposal of complaints.

Sr.No.	**Year**	**Carried forward from previous year**	**Received**	**Resolved****	**Pending##**
1	2020-21	NIL	NIL	NIL	NIL
2	2021-22	NIL	NIL	NIL	NIL
3	2022-23	NIL	1	1	NIL
4	2023-24	NIL	NIL	NIL	NIL
5	2024-25	NIL	NIL	NIL	NIL
6	2025-26	NIL	NIL	NIL	NIL
7	2026-27	NIL	1	1	NIL
	Grand Total	**NIL**	**2**	**2**	**NIL**